



## Reuters Finance PLC - Notice to Note Holders

April 17, 2008 at 4:27 PM EDT

Reuters Finance PLC  
17 April 2008

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NOTICE TO NOTEHOLDERS FROM

REUTERS GROUP PLC

and

REUTERS FINANCE PLC

in respect of

JPY 1,000,000,000 FIXED RATE NOTES DUE 25 JUNE 2008

ISSUED BY REUTERS GROUP PLC

ISIN: XS0171205650

EUR 250,000,000 FLOATING RATE NOTES DUE 28 NOVEMBER 2008

ISSUED BY REUTERS GROUP PLC

ISIN: XS0276892303

EUR 500,000,000 4.625 PER CENT. GUARANTEED NOTES DUE 19 NOVEMBER 2010,

ISSUED BY REUTERS FINANCE PLC AND GUARANTEED BY REUTERS GROUP PLC

ISIN: XS0180277393

(the 'Notes')

To: Holders of the Notes processed through Euroclear Bank S.A./N.V. as operator of the Euroclear System and Clearstream Banking, societe anonyme

Cc: Citibank, N.A. (as Agent)  
21st Floor  
Citigroup Centre  
Canada Square  
Canary Wharf  
London E14 5LB

Attention: MTN Issuance Desk  
Telefax: 020 7508 3875

Following the acquisition on Thursday 17 April 2008 by The Thomson Corporation of Reuters Group PLC by implementing a dual listed company structure, Thomson Reuters has two parent companies - The Thomson Corporation, renamed as Thomson Reuters Corporation (an Ontario company), and Thomson Reuters PLC (a UK company). □

Effective upon closing, Reuters Group PLC became a wholly-owned subsidiary of Thomson Reuters PLC. Notes previously issued or guaranteed by Reuters Group PLC will continue to be obligations of the same company. Reuters Group PLC will be renamed as Reuters Group Limited.

Cross guarantees - Thomson Reuters Corporation and Thomson Reuters PLC have each guaranteed all contractual obligations of the other company existing at the time of closing and other obligations as agreed. The cross guarantees will also cover contractual obligations of other parties to the extent they are guaranteed by one of the parent companies.

Downstream PLC guarantee - In addition, Thomson Reuters PLC has guaranteed all contractual obligations of Reuters Group PLC existing at the time of closing, including all contractual obligations of Reuters Finance PLC to the extent guaranteed by Reuters Group PLC. The result of this 'downstream' guarantee is that those obligations will be covered by Thomson Reuters Corporation's cross guarantee of Thomson Reuters PLC's obligations.

Through these cross guarantees and the downstream guarantee from Thomson Reuters PLC, Holders of the Notes are provided with credit support at both top company levels of Thomson Reuters. It is anticipated that both parent companies will have the same credit rating given they will be exposed to the credit risk of the other. □

The cross guarantees and the downstream guarantee and financial information in respect of Thomson Reuters Corporation and Thomson Reuters PLC will be available for inspection at the specified office of the Agent.

For further information, please contact:

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Thomson Reuters Investor Relations

□  
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Yours faithfully

REUTERS GROUP PLC

REUTERS FINANCE PLC

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